



# Circular Economy, Energy Recovery, and Emerging Pathways

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Australia's National Science Agency



# Outline

How circular economy and other emerging drivers are shifting the (international) thinking regarding waste, energy, and resource recovery.

- Background: Our work with IEA Bioenergy (Task 36)
- The emerging impact of Circular Economy on Waste Management (and energy recovery)
- Technology implications
- New pathways and sectors

→ Not so much 'this is what we should do now', as work is needed, especially in Australia. Rather, it's a perspective on the kinds of change needed to truly have CE and lowC transitions.

IEA Bioenergy

# Bioenergy Australia and IEA Bioenergy

## **IEA Bioenergy**

Set up by IEA to improve cooperation and information exchange between member countries. The work of IEA Bioenergy is structured into a number of Tasks, which have well defined objectives, budgets, and time frames.

Thanks to funding from the Australian Renewable Energy Agency (ARENA), Bioenergy Australia is able to facilitate Australia's participation in seven IEA Bioenergy Tasks.

# Bioenergy Australia and IEA Bioenergy

Task 36 - Material and Energy valorisation of waste in a Circular Economy

Task 37 – Energy from Biogas

Task 39 – Commercialising Conventional and Advanced Liquid Biofuels from Biomass

Task 42 – Biorefining in a future BioEconomy

Task 43 – Biomass Feedstocks for Energy Market

Task 44 – Flexible Bioenergy and System Integration

Task 45 – Climate and Sustainability Effects of Bioenergy within the Broader Bioeconomy

<https://www.bioenergyaustralia.org.au/our-work/iea-bioenergy/>

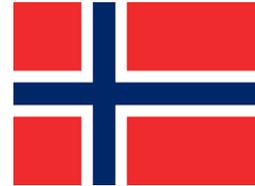


**ARENA**



# IEA Bioenergy Task 36

Material and energy valorisation of waste in a circular economy



# The Circular Economy

# The Circular Economy is coming (is here?)

A shift in the production-consumption model.

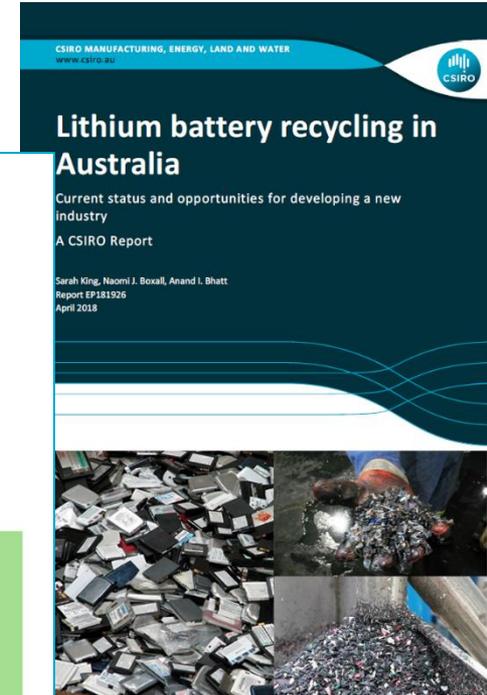
Keeping products (or their components) in use for longer – thereby reducing waste.

Aspects across manufacturing and supply chains – including the way we design and make things.



# The Circular Economy is broad

- Corporate strategies
- Government policies
- System development



# Implications of CE for waste-to-energy:

## Emerging trends from EU

### Moving from ...

- An inherently linear process
  - Focussed on waste management, with
  - Energy recovery, then
  - Retrofitting technologies to bend this linear process into one that is *more* circular

### To ...

- Adopting technologies that keep molecules in use for longer
- Systems where energy products and valuable products can be co-produced
- Pathways are inherently circular
- Energy is still important

Technology implications

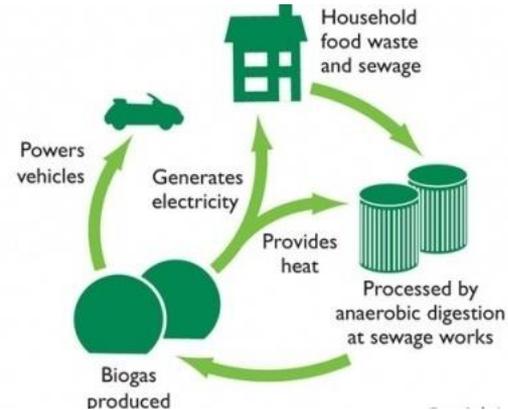
# 'Traditional' Energy Recovery

## Combustion

- Heat and power, ash
- Still quite linear

## Anaerobic Digestion

- Biogas: power gen, or upgrading to biomethane (renewable methane)
- Residues, sometimes with beneficial utilisation



# Implications of CE for waste-to-energy:

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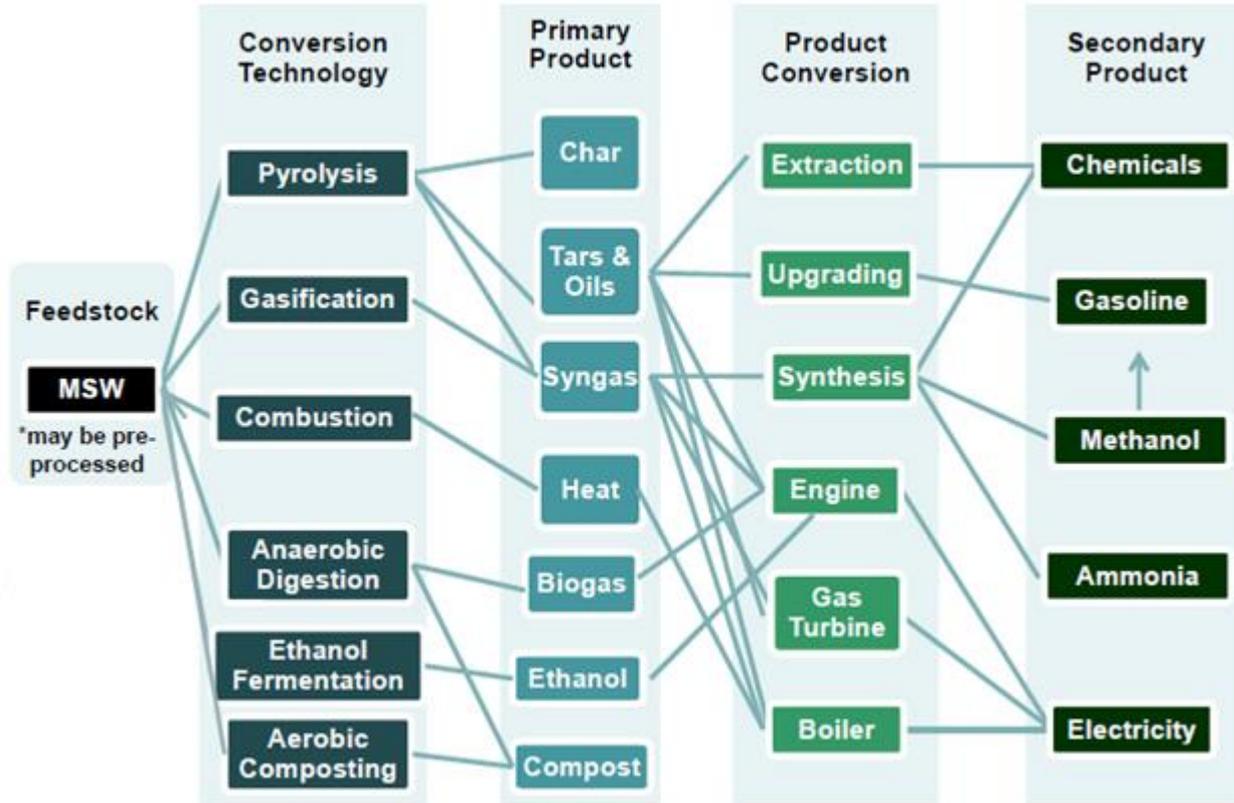
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# Which makes it complex:



# Gasification → Chemical Recycling

## An established and advanced technology

- For large-scale coal to chemicals, fertilisers, power, gas, etc
- Considerable experience with biomass to power, and more recently to products

## Much less advanced in the context of waste, esp for non-power applications.

- Many concepts and demonstrations, and many with technical success
- Challenges with project economics
- Some technology-specific challenges with scaling up

Valmet 140MW CFB gasifier for biomass and waste



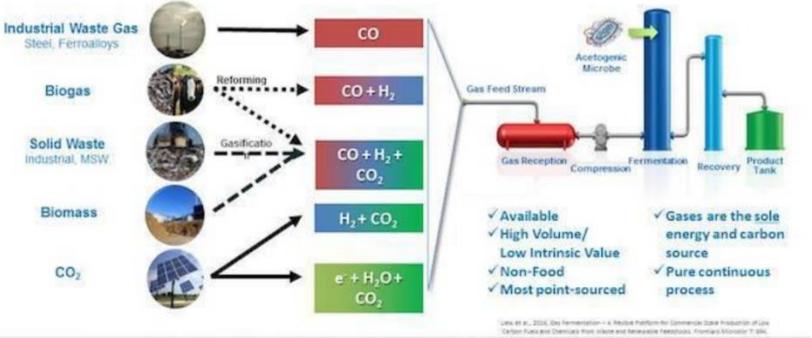
[www.valmet.com/energyproduction/gasification/](http://www.valmet.com/energyproduction/gasification/)



<https://enerkem.com/media-images/enerkem-alberta-biofuels/>

# Product diversity (upcycling) with microbiology

## Waste Carbon Streams as a Resource for Gas Fermentation



## Scaling Synthetic Biology for a Blue-Sky Future



LanzaTech

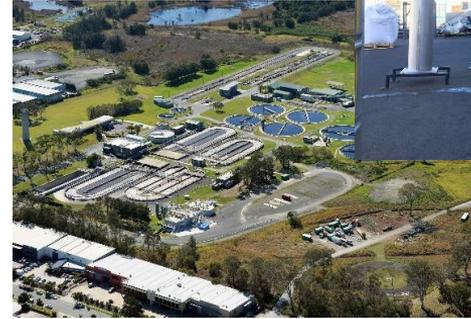
<https://www.lanzatech.com/>



# Other examples

## Pyrolysis

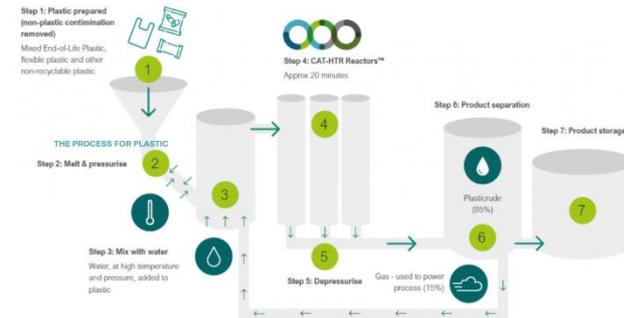
- Best suited to homogeneous, well-defined materials: biosolids, tyres, plastics
- Solid char may be suitable for agricultural applications; emerging focus on extracting nutrients



<https://arena.gov.au/projects/logan-city-biosolids-gasification-project/>

## Hydrothermal processes

- Conversion of sludges or plastics to oil, solid fuels, chemicals
- E.g. Licella, Terra Nova, etc.



<https://www.licella.com/technology/cat-htr/>



# BECCS

## Not strictly 'waste'

- Usually woody biomass

## Complex value chains

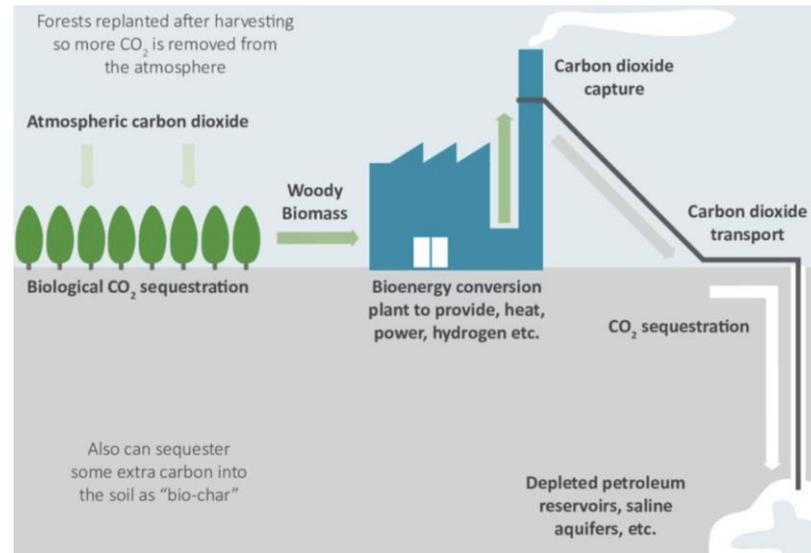
- With plenty of variables

## Location, location, location

- Not just from the waste/biomass angle, but also storage.

## Expensive

- Especially in a sector already troubled by cost of 'next gen'.



<https://earth.org/bioenergy-with-carbon-capture-and-storage-a-silver-bullet-for-carbon-emissions/>

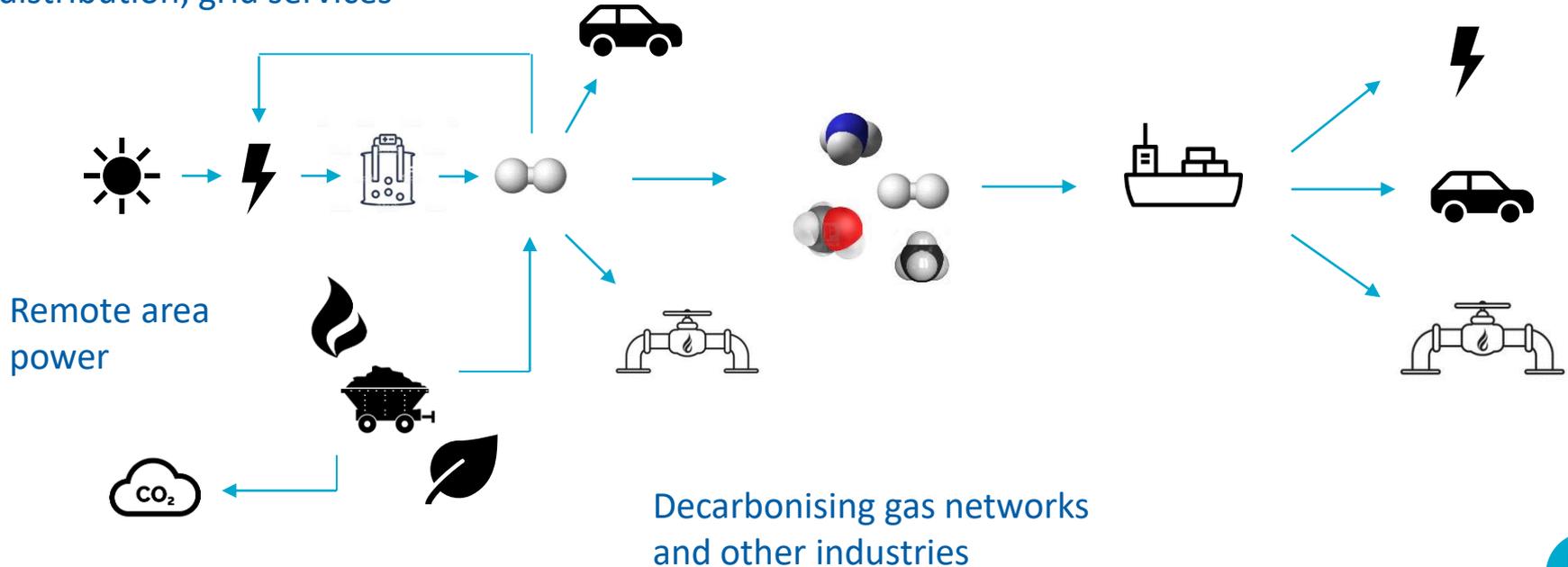
The concepts could feature, however, as sectors are coupled, new processes are deployed, and new pathways emerge for CO<sub>2</sub> utilisation.

# And hydrogen?

Renewable energy storage,  
distribution; grid services

Mobility –  
all scales

Renewable  
energy export



# The challenge of scale

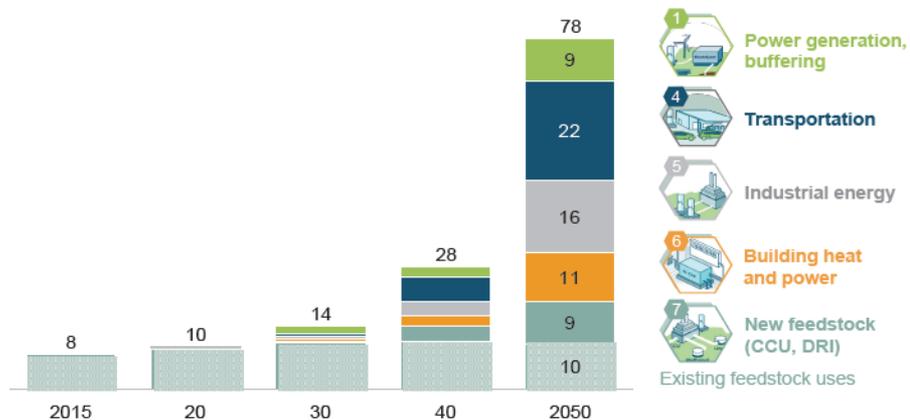
By 2050 we could have a global hydrogen demand of 80 EJ

- A 10x increase on 2015, a big shift in usage patterns, and a massive need for 'carbon-free hydrogen'



**Hydrogen**  
scaling up

A sustainable pathway for the global energy transition  
Hydrogen Council | 15 October 2019



## How big is 1 EJ?

1 EJ is roughly equivalent to:

- One day of the world's total final energy demand
- The energy consumed in two years by the transportation sector in the New York metropolitan area
- The heat used by Germany's steel industry in one year
- The energy required to heat all of the houses in France for one winter
- The energy needed to recycle the annual CO<sub>2</sub> emissions of Michigan's industrial sector.

# Waste to hydrogen pathways

## Thermochemical

- Gasification
- Pyrolysis



Understood technology blocks; integration and cost/scale will be interesting

## Biogas

- Biogas-to-hydrogen



Value of biogas-H<sub>2</sub> cf biomethane?

## Emerging biological pathways

- Fermentative pathways
- Enzymes
- Bioelectrochemistry



Plenty of work still to do.

# Summary

## Circular economy principles are emerging

- These are already impacting waste management and energy recovery in EU and elsewhere

## Technology pathways exist (with plenty more emerging)

- These allow waste streams to be manufacturing feedstocks, which incorporate energy production

## Real gains are in the new pathways, rather than via retrofits.

- Plenty of work needed to get the costs and scales needed



# Thank you

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